



**MERGER OF THE BUSINESS OF
G. R. SAFETY MANAGEMENT LTD
AND
PFA CONSULTING LTD
TO CREATE A LEADING HEALTH AND SAFETY CONSULTANCY AND
TRAINING BUSINESS.**

The boards of G. R. Safety Management Ltd and PFA Consulting Ltd are pleased to announce that they have agreed the terms of a merger of the business of G. R. Safety Management Ltd and PFA Consulting Ltd. The enlarged business will trade as PFA Consulting the parent company of which is PFA Plc, headquartered in Swindon. The merger is expected to create additional value for shareholders and provide improved resources, services and facilities to clients.

The enlarged business will build on PFA Consulting Ltd's success in the UK with an experienced management team with a proven track record, which together will provide a strong platform for growth.

The enlarged business will be led by the Board of PFA Consulting Ltd.

Commenting on today's announcement, Peter Finlayson, Chairman of PFA Plc, said: "G. R. Safety Management Ltd is a well respected Health & Safety Consultancy and the joining of the two businesses will create an even stronger force in this highly competitive market. The enlarged group, which will be based in Swindon, will benefit from an experienced team of consultants. The new team is committed to realising significant benefits for the clients of the enlarged business".

Gerald Spary, Managing Director of G. R. Safety Management Ltd. said: "We are delighted to see the merger of the Health and Safety businesses of two such well established industry players which we are sure will achieve significant benefits for clients. We look forward to being a committed partner. The G. R. Safety Management team is looking forward to building and growing the enlarged business together with the PFA Consulting team. The combined organisation will offer customers improved choice and quality for all their Health & Safety requirements and training needs in all of the markets in which we operate."

1 January 2008

Notes:

PFA Consulting Ltd provides a specialist and highly professional service to the planning and development sectors. The company acts for many of the UK's leading house builders and land developers; national and international, industrial, commercial and retail companies; central and local government agencies; as well as private individuals.

Formed in 1985, the company specialises in the provision of health and safety, transport planning, highway and infrastructure engineering.

For further information about PFA Consulting please visit www.pfaplc.com